

# **Goldcup 18422 AB ANNOUNCES THE RESULTS OF ITS TENDER OFFER TO PURCHASE BONDS OF TRESU INVESTMENT HOLDING**

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Today, Goldcup 18422 AB (under change of name to Altor TG AB) (the "Offeror") announces final results of the invitation to the holders of the outstanding EUR 70,000,000 Senior Secured Floating Rate Bonds 2017/2022 (ISIN: DK0030404967) (the "Bonds") issued by Tresu Investment Holding A/S (the "Issuer") to tender their Bonds for partial purchase by the Offeror for cash (the "Tender Offer").

Subject to the applicable minimum denomination in respect of the Bonds, the cash purchase price payable per Bond accepted for purchase is 40.00 per cent. of the nominal amount of each Bond being purchased. The Offeror will also pay an amount equal to any accrued and unpaid interest on the relevant Bonds from, and including, the interest payment date for the Bonds immediately preceding the settlement date (the "Settlement Date") up to, but excluding, the Settlement Date ("Accrued Interest").

The Tender Offer expired at 12:00 CET on 10 April 2019. The Offeror hereby announces that the aggregate principal amount of Bonds validly tendered for purchase by holders was EUR 12,122,500.

The Offeror will accept an amount of validly tendered Bonds made pursuant to the Tender Offer of EUR 12,122,500.

The settlement of the Tender Offer will occur on 17 April 2019. Settlement of the transactions pursuant to the Tender Offer will occur as a secondary trade via the Dealer Managers, and the Dealer Managers will confirm directly to each tendering holder how the tickets for the settlement should be booked.

## **CONTACT INFORMATION**

### **Dealer Managers**

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